

Fall 2015

FIN 3300

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University of New Orleans

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Econ 3300-601 Principles of Financial Management Syllabus

Instructor Name: Yuxin ‘David’ Huang

Office Number: KH435

Class Days& Time: Thursday / 6:00pm - 8:45pm

Room of Class: KH214

Office Hour: Tuesday, Thursday/ 10:00am -11:30am or By Appointment

Email: yhuang8@uno.edu (best way to contact) _____

(I will be contacting all of you using UNO Email. Please check your UNO email regularly)

Course Objective: The purpose of this class is to help students 1) understand basic financial statement analysis and obtain the analysis skills b) pursue a career in the investments industry. After studying this class, students should have a basic understanding of the overall financial management and the key elements involved in the investment process such as capital budgeting and working capital management.

Textbook: Brigham and Houston “Fundamentals of Financial Management” 8th ed., Cengage, 2013, ISBN: 978-1-285-06523-6

Moodle: I am not using Aplia or Cengage for assignments. I will post all the homework and related materials on the Moodle. You are expected to check Moodle regularly.

Requirements

(1) EXAMS: 60% There will be three exams. First two exams are NOT cumulative and

will contain 45-50 multiple choice plus one or two bonus questions. Final exam would be a comprehensive exam. The exams will focus on the most important material covered in each chapter. Students may choose to bring an A4 size paper to the exams with formulas. Please turn in your exam with your one page formula sheet. A financial calculator is **REQUIRED** for this class. Sharing the calculator during the exam is **NOT ALLOWED**. NO makeup exam would be given unless the appropriate excuse is provided (for example, sickness or family emergent issue). Sample questions will be posted before each exam.

(2) Spreadsheet Problems and Case Study: 20% There will be two spreadsheet problems and one case studies. These project would be group work. Each group may contain 3-5 students (maximum 5 students). The project help you to wrap up what you learn from the class. I will post these problems on the **Moodle**. And the group project is due before the class on the due date.

(3) HOMEWORK: 15% I will post homework problems every 2-3 weeks. The homework is important because it help you to understand the class material. You could discuss the work with your classmates but must turn it in individually. Hard copies are preferred.

4) CLASS PARTICIPATION: 5%

Grading Policy:

A: 90 – 100% B: 80 – 89% C: 70 – 79% D: 60 – 69% F: 0 – 59%

Expected Behavior in class:

Students are expected to attend all classes. In any case of emergency, please inform me before class via email and please state your reason.

- Academic integrity is fundamental to the process of learning and evaluating academic performance. Academic dishonesty will not be tolerated. Academic dishonesty includes, but is not limited to, the following: cheating, plagiarism, tampering with academic records and examinations, falsifying identity, and being an accessory to acts of academic dishonesty. Refer to the UNO Judicial Code for further information. The new policy on Academic Dishonesty is available online on UNO website.
- Student Accommodations: Students with disabilities are encouraged to contact ODS at 280-7284 to discuss their individual needs for accommodation.

Tentative Course Schedule

*** The “Dates” are estimated. The schedule is subject to change.**

Aug 20th	Introduction	CH 1
Aug 27th	Financial Environment and Financial Statement	CH2&3
Sep 3 rd	Financial Statement Analysis	CH 4
Sep 10th	Time Value of Money	CH 5
Sep 17th	Exam One	
Sep 24th	Interest Rate, Risk and Return (Excel Problem 1 Due)	CH 6&8
Oct 1st	Bond Valuation	CH 7
Oct 8th	Stock Valuation	CH 9
Oct 15th	Mid – Semester Break	
Oct 22nd	The Cost of Capital	CH 10
Oct 29th	Exam Two	
Nov 5th	Capital Budgeting (Excel Problem 2 Due)	CH 11
Nov 12nd	Cash Flow Estimation and Risk Analysis	CH 12
Nov 19 th	Financial Forecasting	CH 16
Nov 26 th	Thanksgiving Holiday	
Dec 3rd	Multinational Financial Management	CH 17
Final Week:	Final Exam (Case Study Due)	

Dec 15th

Final Grade on WebSTAR