FIN 3300

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Econ 3300-601 Principles of Financial Management Syllabus

**Instructor Name**: Yuxin ‘David’ Huang

**Office Number**: KH435

**Class Days & Time**: Thursday / 6:00pm - 8:45pm

**Room of Class**: KH214

**Office Hour**: Tuesday, Thursday/ 10:00am - 11:30am or By Appointment

**Email**: yhuang8@uno.edu (best way to contact)

(I will be contacting all of you using UNO Email. Please check your UNO email regularly)

**Course Objective**: The purpose of this class is to help students 1) understand basic financial statement analysis and obtain the analysis skills b) pursue a career in the investments industry. After studying this class, students should have a basic understanding of the overall financial management and the key elements involved in the investment process such as capital budgeting and working capital management.


**Moodle**: I am not using Aplia or Cengage for assignments. I will post all the homework and related materials on the Moodle. You are expected to check Moodle regularly.

**Requirements**

(1) **EXAMS**: 60% There will be three exams. First two exams are NOT cumulative and
will contain 45-50 multiple choice plus one or two bonus questions. Final exam would be
a comprehensive exam. The exams will focus on the most important material covered in
each chapter. Students may choose to bring an A4 size paper to the exams with formulas.
Please turn in your exam with your one page formula sheet. A financial calculator is
**REQUIRED** for this class. Sharing the calculator during the exam is **NOT ALLOWED**.
NO makeup exam would be given unless the appropriate excuse is provided (for example,
sickness or family emergent issue). Sample questions will be posted before each exam.

(2) **Spreadsheet Problems and Case Study: 20%** There will be two spreadsheet
problems and one case studies. These project would be group work. Each group may
contain 3-5 students (maximum 5 students). The project help you to wrap up what you
learn from the class. I will post these problems on the **Moodle**. And the group project is
due before the class on the due date.

(3) **HOMEWORK: 15%** I will post homework problems every 2-3 weeks. The
homework is important because it help you to understand the class material. You could
discuss the work with your classmates but must turn it in individually. Hard copies are
preferred.

4) **CLASS PARTICIPATION: 5%**

**Grading Policy:**

A: 90 – 100%  B: 80 – 89%  C: 70 – 79%  D: 60 – 69%  F: 0 – 59%
Expected Behavior in class:

Students are expected to attend all classes. In any case of emergency, please inform me before class via email and please state your reason.

- Academic integrity is fundamental to the process of learning and evaluating academic performance. Academic dishonesty will not be tolerated. Academic dishonesty includes, but is not limited to, the following: cheating, plagiarism, tampering with academic records and examinations, falsifying identity, and being an accessory to acts of academic dishonesty. Refer to the UNO Judicial Code for further information. The new policy on Academic Dishonesty is available online on UNO website.

- Student Accommodations: Students with disabilities are encouraged to contact ODS at 280-7284 to discuss their individual needs for accommodation.

Tentative Course Schedule
* The “Dates” are estimated. The schedule is subject to change.

Aug 20th       Introduction              CH 1
Aug 27th       Financial Environment and Financial Statement CH2&3
Sep 3rd        Financial Statement Analysis CH 4
Sep 10th       Time Value of Money        CH 5
Sep 17th       Exam One
Sep 24th       Interest Rate, Risk and Return (Excel Problem 1 Due) CH 6&8
Oct 1st        Bond Valuation            CH 7
Oct 8th        Stock Valuation            CH 9
Oct 15th       Mid – Semester Break
Oct 22nd       The Cost of Capital        CH 10
Oct 29th       Exam Two
Nov 5th        Capital Budgeting (Excel Problem 2 Due) CH 11
Nov 12nd       Cash Flow Estimation and Risk Analysis CH 12
Nov 19th       Financial Forecasting CH 16
Nov 26th       Thanksgiving Holiday
Dec 3rd        Multinational Financial Management CH 17
Final Week:    Final Exam (Case Study Due)
Dec 15th          Final Grade on WebSTAR